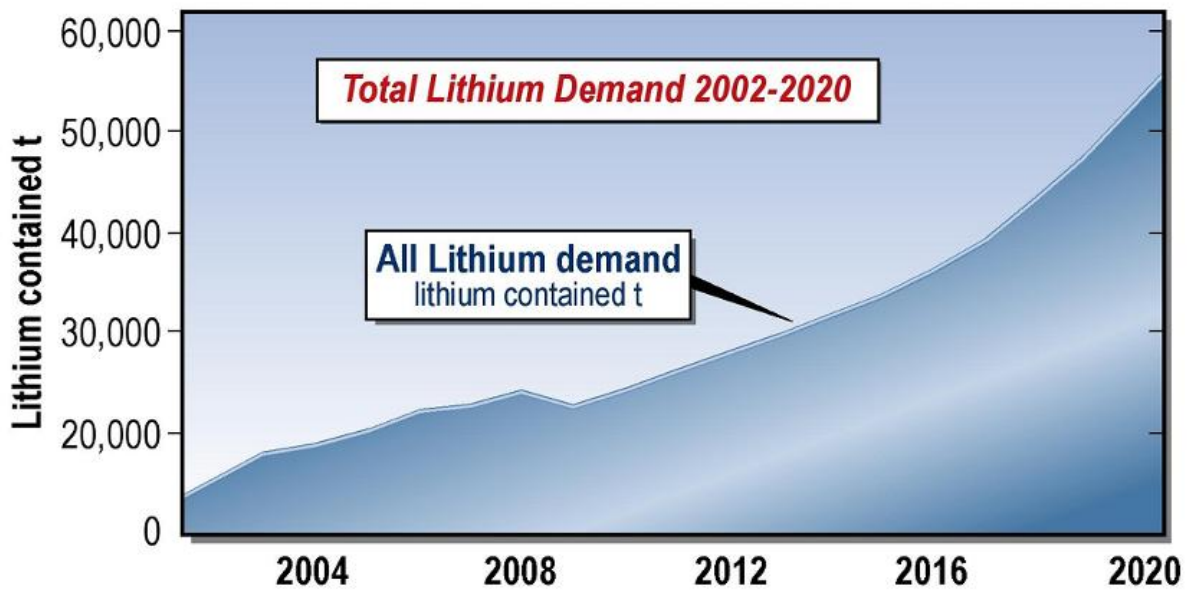


## TOTAL MARKET DEMAND FORECAST



Source: TRU Group